

APPLICATION FOR TRANSFER OF SHARES TO LOAN

PLEASE COMPLETE IN BLOCK CAPITALS

Personal Details

Member Number

Member Name

Address

Telephone No:

Account Details

Share Balance? £

Loan Balance? £

Share to Loan Transfer Request

"I _____ HEREBY AUTHORISE THAT THE SUM OF: £
_____ (amount in words)

BE WITHDRAWN FROM MY SHARES AND APPLIED IN PAYMENT OF MY LOAN (including any interest owing)"

I REQUIRE MY ACCOUNT TO BE CLOSED **Yes / No** (delete as applicable)

Signature _____	Date _____
-----------------	------------

**Please return by email to info@advancecu.org.uk or to:
Advance Credit Union Ltd, 200 Sutton New Road, Erdington, Birmingham, B23 6QU**

Office Use only:

Authorised for the board by:	
Signature _____	Date _____

Cashier/Credit Committee Use:

- | | |
|--|--------|
| • Balance confirmed? | Yes/No |
| • Statement included? | Yes/No |
| • Is form completed correctly? | Yes/No |
| • Arrears Cleared | Yes/No |
| • Entered into passbook | Yes/No |
| • Entered on to processing sheet and form attached to processing sheet | Yes/No |
| • Receipt Book retained (closing account only) | Yes/No |